



PLANNING YOUR GIFT

Set up an annual scholarship or consider a donation as part of your estate plan.



AT A GLANCE

The DCG Education Foundation is a 501(c)3 non-profit organization, which exists to enhance educational opportunities for students and residents in the Dallas Center-Grimes Community School District by awarding scholarships. Your tax-deductible gift enables DCGEF to fulfill its mission.



"Education is for improving the lives of others and for leaving your community and world better than you found it "

Marian Wright Edelman
Children's Defense Fund

OPPORTUNITIES

There are two great opportunities for you to participate in donating to the DCG Education Foundation and leave your mark on the next generation.

- RED Scholarship Donor
- Estate Plan Gift

SCHOLARSHIP DONOR

We work closely with the DCG school district to help with scholarships, and also operate as the fiscal agent for scholarship funds.

As a RED Scholarship Donor, you have many options:

- Scholarship purpose
- Scholarship criteria
- Scholarship amount
- Scholarship recipients
- and more!

You can be as involved in the process as much or as little as you desire.

A member of the scholarship committee would be happy to meet with you in person, via phone or email to discuss the opportunities.

Email us at dcgeducationfoundation@gmail.com
for more information or to get started.



HOW IT STARTED

DCGEF was established in 2014 by a group of visionary community members who saw the power in creating a foundation that could receive charitable gifts and raise funds to support the education of our district's students.

The non-profit was started with existing funds donated by the Burnett family, which provided a strong financial foundation.

By making DCGEF a component of your estate plan, you will join those original visionaries and leave a legacy that will be remembered by future generations.

WHAT TO GIVE

The following is a list of elements you may wish to include in your estate plan.

- **Gifts of cash** - cash is a simple and direct way for you to make a gift.
- **Gifts of stocks and bonds** - donating appreciated securities, including stocks or bonds.
- **Gifts of real estate** - donating appreciated real estate, such as a home, vacation property, undeveloped land, farmland, ranch or commercial property.
- **Gifts of retirement assets** - donating part or all of your unused retirement assets such as those from your 401(k), 403(b), pension or other tax-deferred plans.
- **Gifts of insurance** - a gift of your life insurance policy that has outlasted its original purpose.

HOW TO GIVE

Leaving a legacy through your estate plan to DCGEF can be done in one simple sentence, like the sample below. This can be used in a will, living trust, retirement plan designation or as a contingent provision in any estate document.

I, (name), of (city, state, ZIP), give, devise, and bequeath to the Dallas Center-Grimes Education Foundation, PO Box 945, Grimes, IA 50111, Tax Identification Number 47-2598695, (written amount or percentage of estate or description of property) for its unrestricted use and purpose.

Please consult with your tax/legal advisor to learn more about planned giving opportunities.